

CHEROKEE

CHEROKEE ACQUISITION

1325 Avenue of the Americas, 28thFloor
New York, New York, 10019
Tel: 212-259-4318

July 12, 2018

Re: **STANFORD INTERNATIONAL BANK claim pricing: Call for current price**
(Allowed US and Antigua claims - over a half million in size)

Dear Sir or Madam:

Cherokee Acquisition is interested in purchasing allowed claims in the Stanford International Bank cases (US and Antigua). Prior distribution amounts would be retained by the original victim/creditor. Cherokee believes that it may be able to offer you, your company, or client an immediate cash payment for such claims. The potential transaction would be structured as a simple assignment of the claim to Cherokee. Cherokee would assume all risk relating to the amount of future distributions as well as, if and when additional distributions on these claims may occur.

This letter is only an indication of Cherokee's interest in potentially purchasing your claim. Our purchase rates are subject to market conditions and may change, up or down, without prior notice. Pricing depends on the size, status and diligence required on the claim. However, the purchase rate may be fixed pursuant to the execution of a Claim Sale Agreement prepared by Cherokee.

We would be happy to consider reasonable counter proposals.

If you have any interest, questions or comments, please contact me at **212-259-4318** or Bmax@CherokeeACQ.com

Very truly yours,
Cherokee Debt Acquisition LLC

/s/

Bradley Max, Esq.